

## **Consent Letter**

16 December 2025

The Board of Directors  
Brainhole Technology Limited  
Suites 1801-03, 18/F, One Taikoo Place  
979 King's Road, Quarry Bay  
Hong Kong

Dear Sirs,

**Re: Brainhole Technology Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)**

### **Consent for inclusion of our reports and letters**

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular issued by the Company dated 16 December 2025 (the “Circular”) in connection with the acquisition and disposal of TeraWulf Inc. (Nasdaq trading symbol: WULF) shares (“TeraWulf Shares”) (the “Major Transaction”) to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information for the six months ended 30 June 2025 dated 16 December 2025 (the “Assurance Report on Unaudited Pro Forma Financial Information”) in the Circular and the references thereto and to ourselves, in the form and context in which they are included.


We confirm that as at the latest practicable date stated in the Circular, we did not have any shareholding in any member of the Group upon completion of the Major Transaction or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We also confirm that as at the latest practicable date stated in the Circular, we were not interested, directly or indirectly, in any assets which have been or are proposed to be acquired or disposed of by or leased to any member of the Group upon completion of the Major Transaction since 31 December 2024 (being the date to which the latest published audited financial statements of the Group were made up).

We attached a copy of the document initialled by ourselves for the purpose of identification.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information and this letter for public inspection in the manner, location and timeframe as described in Appendix to the Circular.

Yours faithfully,



Prism Hong Kong Limited  
Certified Public Accountants  
Yip Chi Chiu  
Practising Certificate Number: P06934  
Hong Kong, 16 December 2025