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TOP DYNAMIC INTERNATIONAL HOLDINGS LIMITED **泰邦集團國際控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2203)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

INTRODUCTION

Reference is made to the composite offer and response document jointly issued by Top Dynamic International Holdings Limited (the “**Company**”) and Yoho Bravo Limited (the “**Offeror**”) dated 18 May 2018 (the “**Composite Document**”) and the announcement dated 8 June 2018 jointly issued by the Company and the Offeror in relation to, among other things, the close of the Offer, the results of the Offer and the public float of the Company (the “**Closing Announcement**”). Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

Following the close of the Offer, 42,742,000 Shares, representing approximately 5.3% of the entire issued share capital of the Company were held by the public (within the meanings of the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules was not satisfied.

An application was made to the Stock Exchange for a temporary waiver (the “Waiver”) from strict compliance with Rule 8.08(1)(a) of the Listing Rules for a period of 8 weeks commencing from the close of the Offer on 8 June 2018. On 14 June 2018, the Stock Exchange granted the Waiver to the Company for the period from 8 June 2018 to 3 August 2018.

SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 11 June 2018 at the request of the Company pending the restoration of public float of the Shares.

Further announcement(s) will be made by the Company regarding the restoration of public float and resumption of trading in the Shares as and when appropriate.

By order of the Board
Top Dynamic International Holdings Limited
Zhang Liang Johnson
Executive Director

Hong Kong, 19 June 2018

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Liang Johnson, Ms. Wan Duo and three independent non-executive Directors, namely Mr. Xu Liang, Mr. Chen Johnson Xi and Ms. Zhang Yibo.