

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/r | nm/yyyy) : | 28/02/2017 | | | | | |
|--|----------------|---------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges | and Clearin | ng Limited | | | | | |
| Name of Issuer Date Submitted | Top Dy 01/03/2 | vnamic International F | Ioldings Limit | ed | | | |
| I. Movements in Authorised | Share Cap | ital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code: 08327 Description: TOP DYNAMIC | | | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding | month | 2,000,000,000 | 0.01 | 20,000,000.00 | | | |
| Increase/(decrease) | | Nil | | Nil | | | |
| Balance at close of the month | 1 | 2,000,000,000 | 0.01 | 20,000,000.00 | | | |
| (2) Stock code : N/A | Descr | iption : | N/A | Α | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding | month | | | | | | |
| Increase/(decrease) | | | | | | | |
| alance at close of the month | | | | | | | |

| 2. Preference Shares | | | | | |
|--------------------------|-----------|-----------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | | | otion: | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | e month | | | | |
| 3. Other Classes of Sh | ares | | | | |
| Stock code : | N/A | Descrip | otion: | N/A | <u> </u> |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | e month | | | | |
| Total authorised share | capital a | t the end | of the month (HK\$): | 2 | 0,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordina | No. of ordinary shares | | No. of other classes | |
|--|---------------|------------------------|----------------------------|----------------------|--|
| | (1) | (2) | No of preference shares | of shares | |
| Balance at close of preceding month | 800,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under Sh | are Option S | chemes of the Is | ssuer) | | | |
|---|---------------|------------------|------------------|--|---|-----|
| Particulars of share option scheme including EGM approval date | | Movement du | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and — | | Wiovement du | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 23 September 2015 | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | NIL | NIL | NIL | NIL | NIL | NIL |
| (1,010-1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| - 1 | | | | | | |
| Meeting approved | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | T . 1 A . (C . 1 | | NIII | |
| | | | Total A. (Ord | | NIL N/A | |
| | | | | rence shares) | N/A | |
| m . 10 1 1 1 1 1 1 | | | | (Other class) | N/A | |
| Total funds raised during options (State currency) | g the month f | rom exercise of | | NIL | | |
| options (state currency) | | | | NIL | | |

| Warrants to Issue Shares of the Iss | suer which are to | o be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | = | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (Note 1) Subscription price EGM approval date | 14/1 | 17/11 | 17/11 | 1011 | 1011 | 17/11 |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / - - |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | - |) | | | | |
| - | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | - |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | (Prefer | nary shares) ence shares) (Other class) | N/A N/A N/A | - - - |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | NT/A | NT/A | NT/A | NT/A | NT/A |
| Stock code (if listed) | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | (, , ,) | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | agry charac) | N/A | |
| | | | | ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | _ |
| | | | (| | # = = | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | her Movements in | a issued share | сарна | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|----------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/illill/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2 | Onen offer | At price . | State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 17/11 | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | **/. |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|-------------|--|---|
| 9. | Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. | Other At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | -)) | | |
| | | | Ordinary sha eference sha (Other c | ares) | N/A | N/A |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E | | (1) | | NIL. |
| | otal increase / (decrease) in preference shares during to | | | (2) | N | J/A J/A |
| | otal increase / (decrease) in other classes of shares during these figures should be the same as the relevant figure | | | ied S | | J/A ").) |

| Remarks (if any): | |
|--|--|
| N/A | |
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| | |
| | |
| Submitted by: <u>Tricor Investor Services Limited</u> | |
| | |
| Title: Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.