

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Top Dynamic International Holdings Limited
Date Submitted	04/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 08327 Descri	ption :	TOP DYN	JAMIC
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : N/A		A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descrip		N/A	Α
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)			-	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descript		N/A	1
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	month			

Total authorised share capital at the end of the month (HK\$): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares			a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on						
23 September 2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	MIL	INIL	NIL	NIL	INIL	INIL
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
shares						
(Note 1)						
(
3. Exercise Price						
HK\$						
Meeting approved						
shares						
(Note 1)						
			Total A. (Ord		NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month fr	om exercise of				
options (State currency)				NIL		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	o be Listed Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	·					
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /) Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

				Main Board and	d GEM listed is	suers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
···						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Ordinary shares (Note 1)		
2.	N/A		
	(/ /) shares (<i>Note 1</i>)		
3.	N/A		
	(/ /) shares (<i>Note 1</i>)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>v</i> 1			Class of shares issuable				
			Stata	(Note 1)	(/ /)		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	NT / A
							N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration	Scrip dividend At price : Repurchase of shares Redemption of shares	Scrip dividend At price : State currency	Scrip dividend At price : State currency	Scrip dividend At price : State currency Class of shares issuable (// / / ddmm/yyyy) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ / / (ddmm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares issuable (// / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM appr	Scrip dividend At price : State currency Issue and allotment date : $(///)$ Scrip dividend At price : State currency Issue and allotment date : $(///)$ Begurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(///)$ Repurchase of shares Cancellation date : $(///)$ $(//)$ Redemption of shares Class of shares redecened (Note 1) $(//)$ Redemption of shares Class of shares $(//)$ Redemption date $(//)$ $(//)$ <td>Type of Issue Class of shares issuable</td>	Type of Issue Class of shares issuable

		For 1	Main Board and	d GEM listed i	issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other		Class of shares issuable (Note 1)	(/ /)		
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)		N/A	N/A
			Ordinary shares eference shares (Other class)) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A		
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*